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US 5924745 A

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(54) Abstract Title

**Expandable bistable tubing**

(57) An expandable tube (24) for use in a wellbore is stable in collapsed (fig 4B) and expanded (fig 4A) form. The tube (24) is formed from a number of bistable cells (23), the design being such that when being expanded by use of an expansion mandrel and such like, less force is required when compared to a conventional expandable tube. Once expanded past a critical threshold, the tubing (24) "snaps" into a stable expanded configuration (fig 4A). The tubing (24) can be used as a liner, sand screen and can also include a conduit for a communication line.

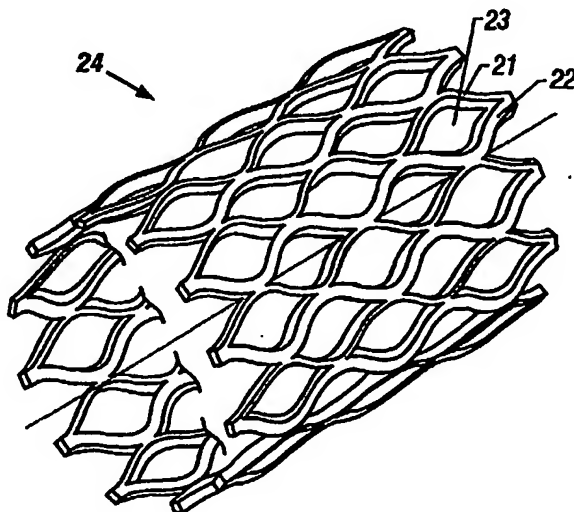


FIG. 4A

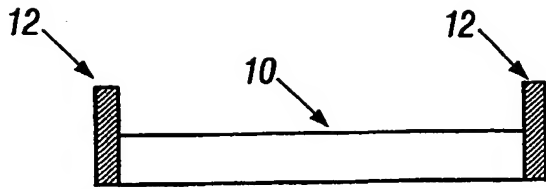


FIG. 1A

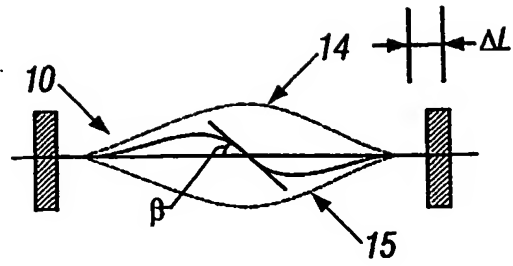


FIG. 1B

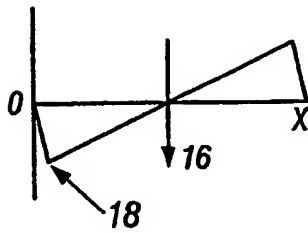


FIG. 2A

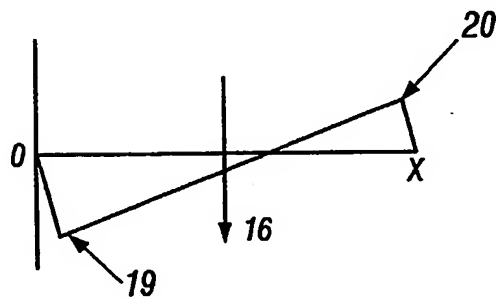


FIG. 2B

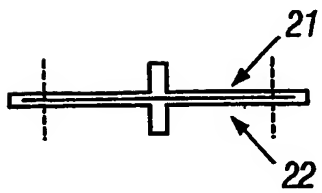


FIG. 3A

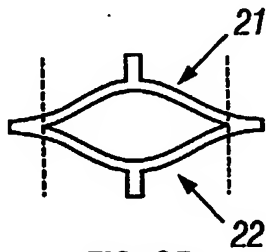


FIG. 3B

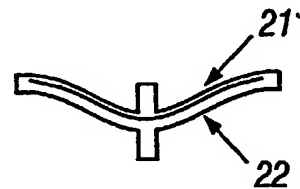


FIG. 3C

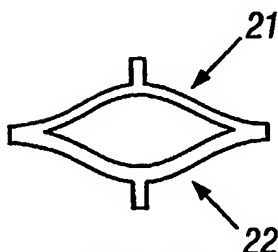


FIG. 3D

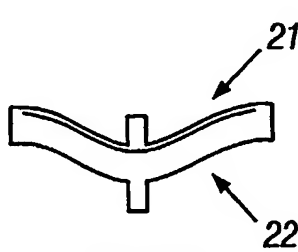


FIG. 3E

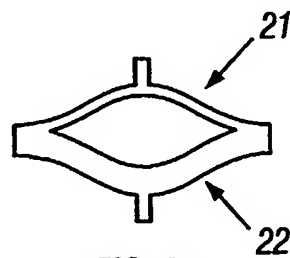


FIG. 3F

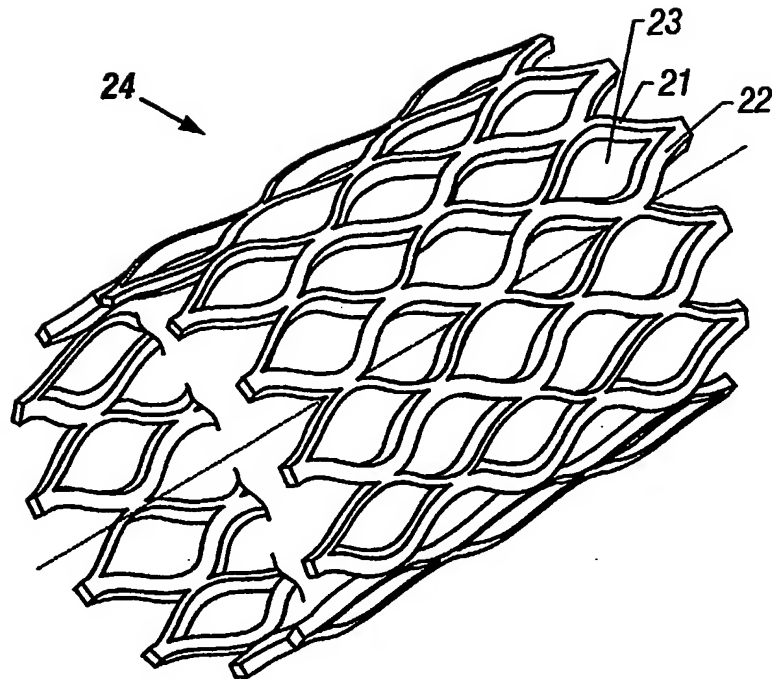


FIG. 4A

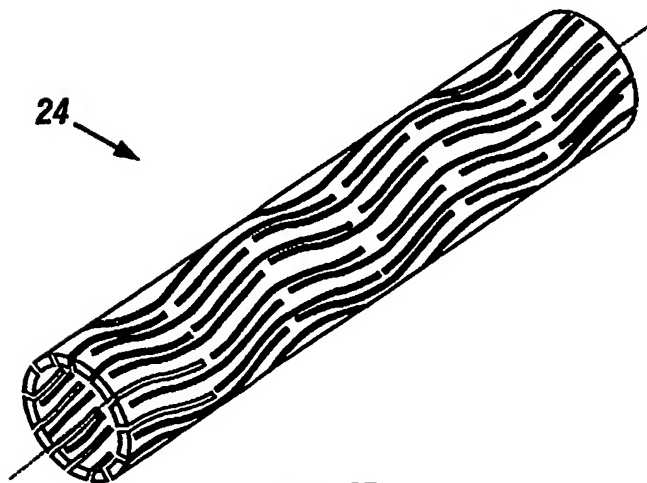


FIG. 4B

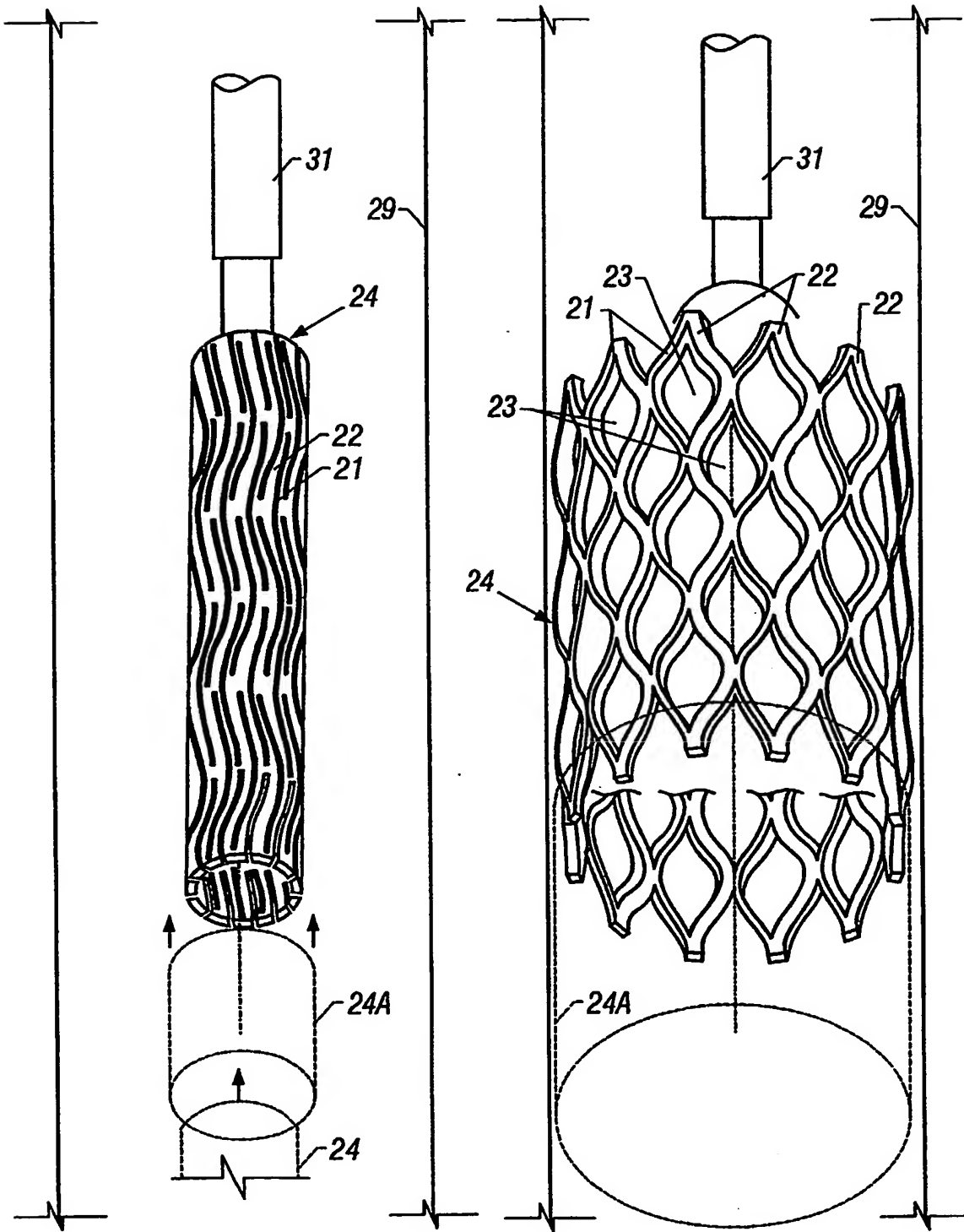


FIG. 4C

FIG. 4D

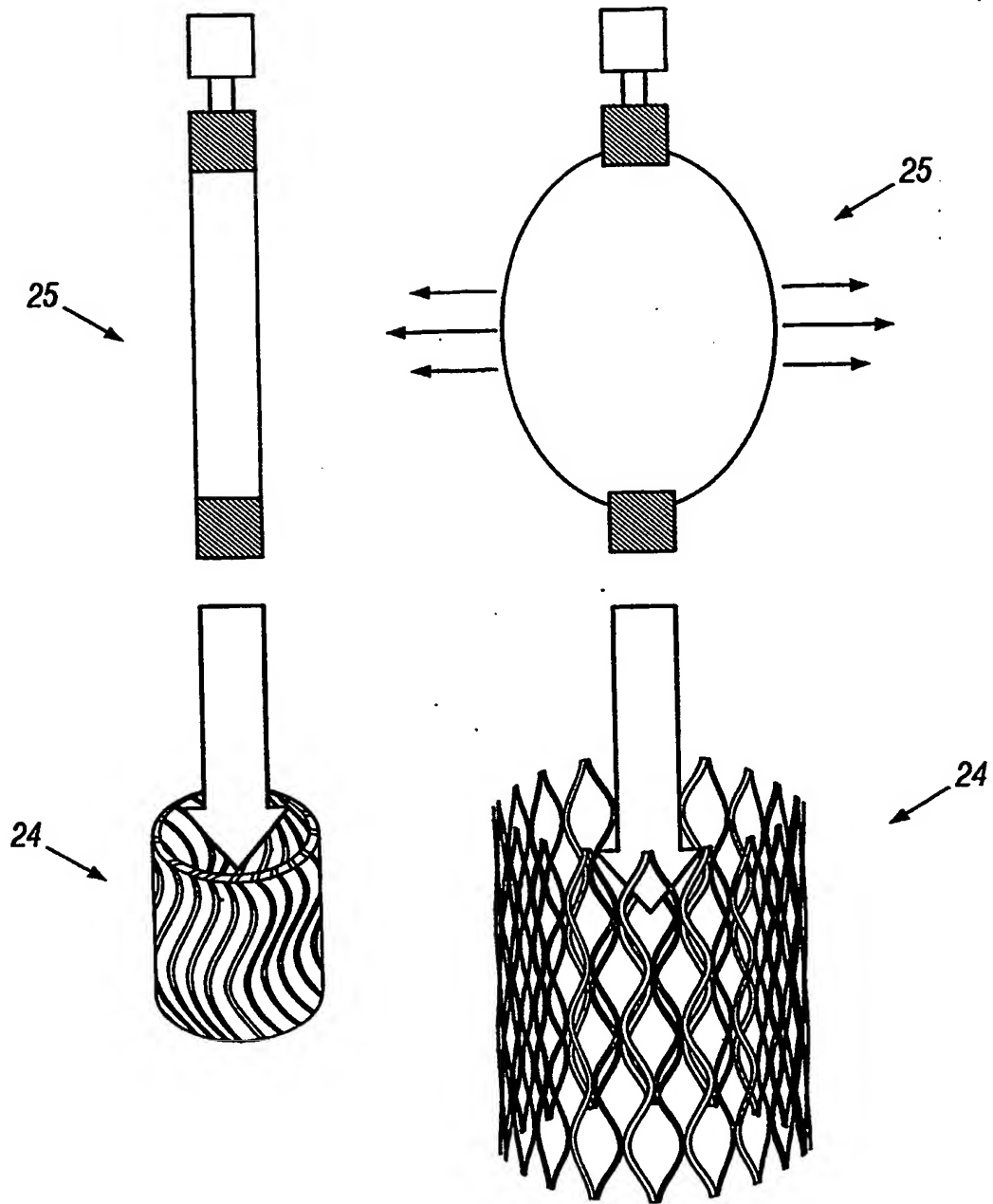


FIG. 5A

FIG. 5B

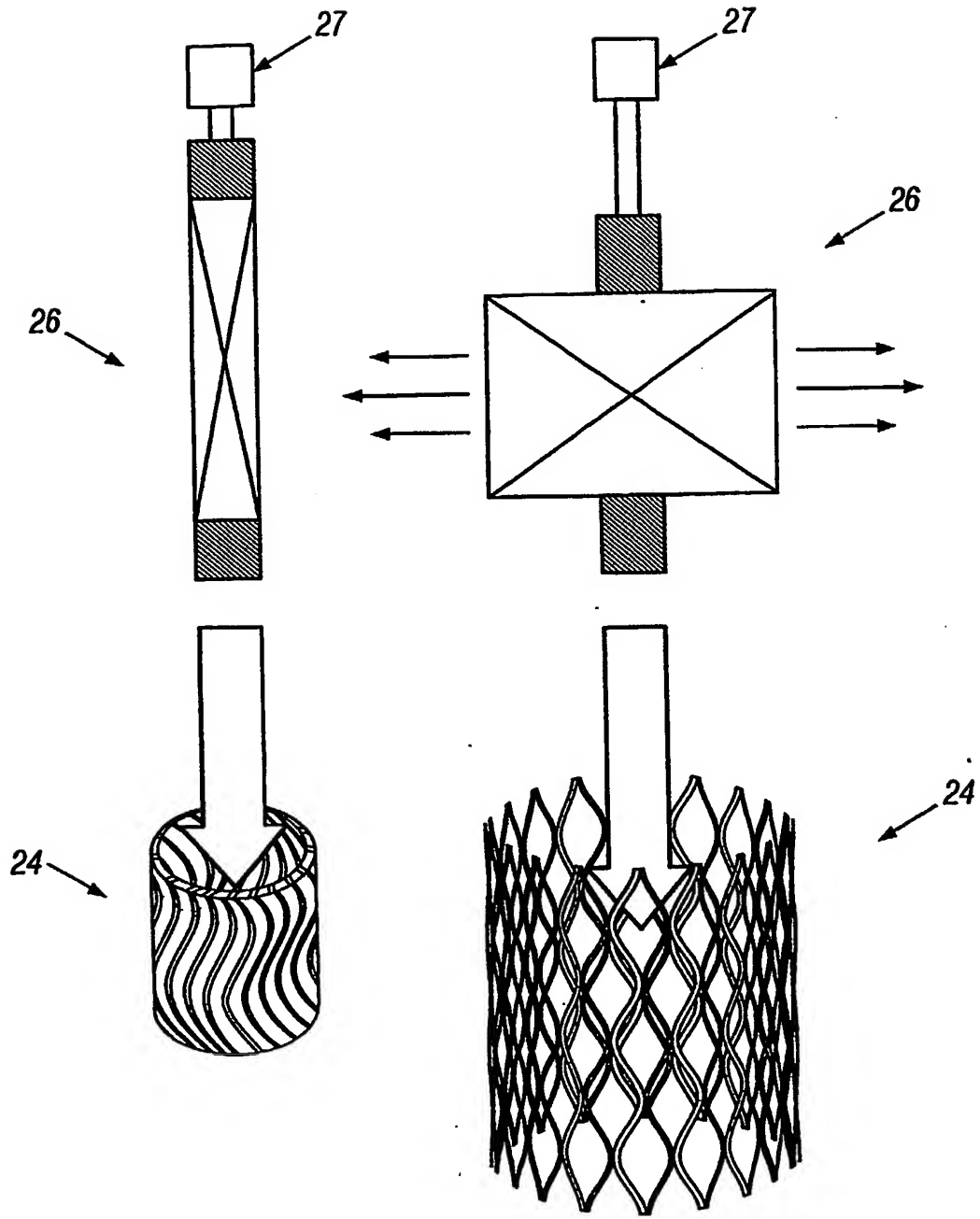


FIG. 6A

FIG. 6B

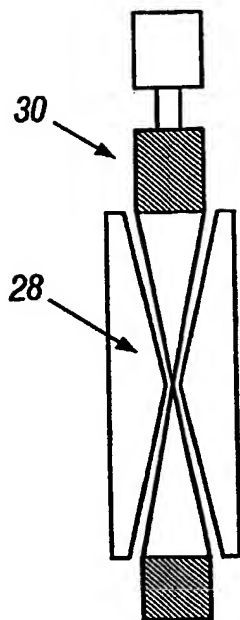


FIG. 7A

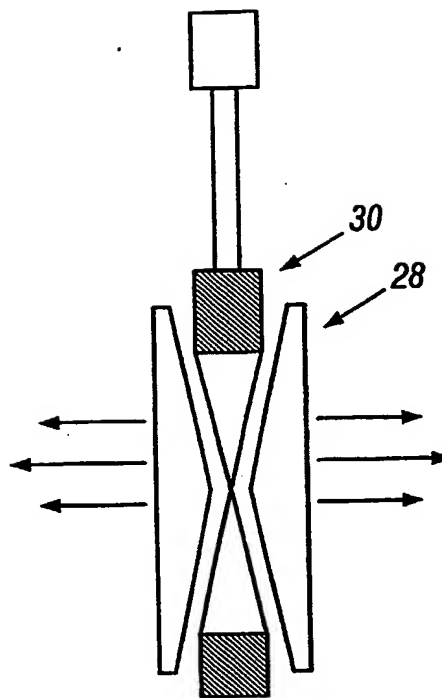


FIG. 7B

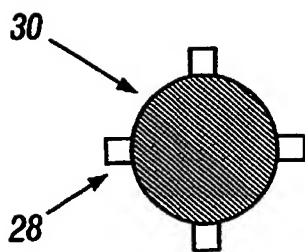


FIG. 7C

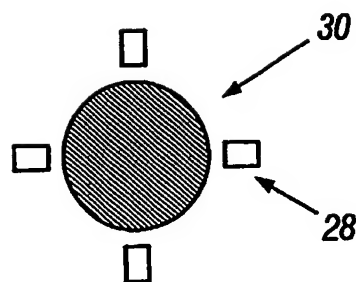
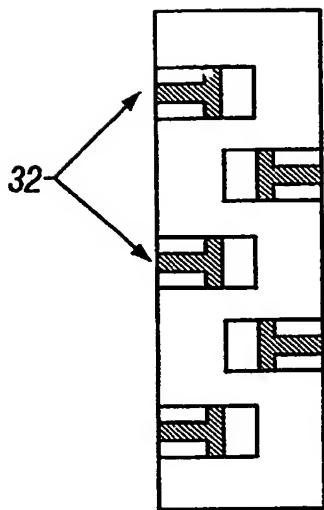
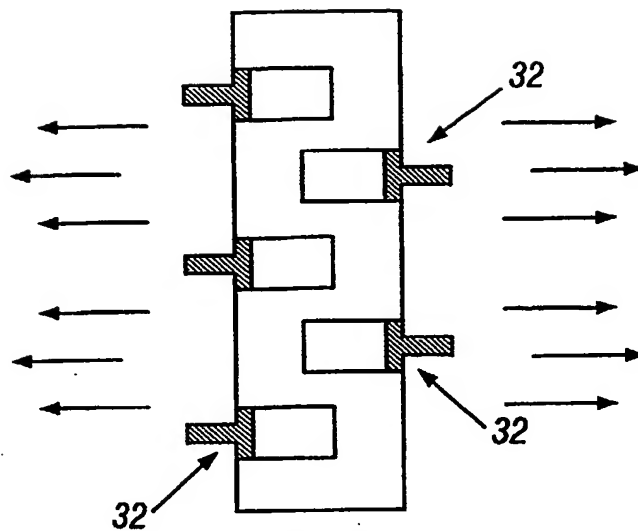


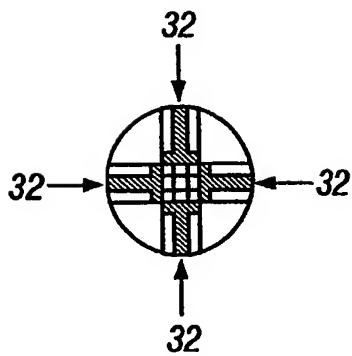
FIG. 7D



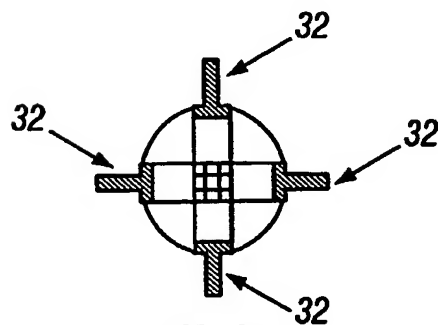
**FIG. 8A**



**FIG. 8B**

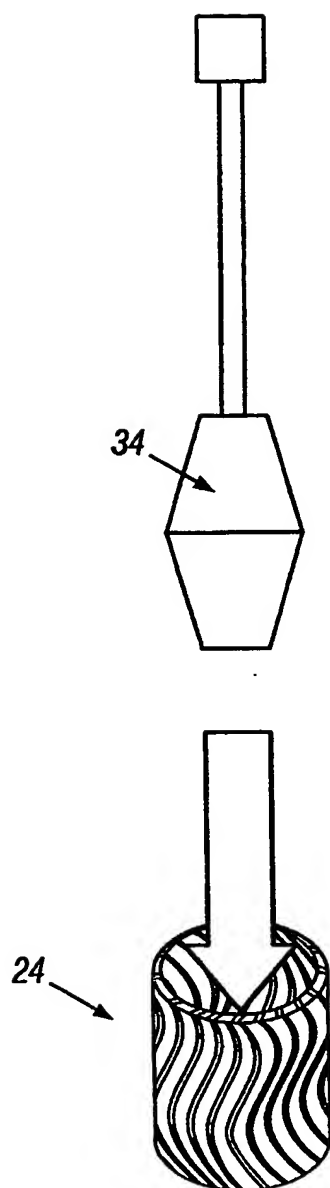


**FIG. 8C**

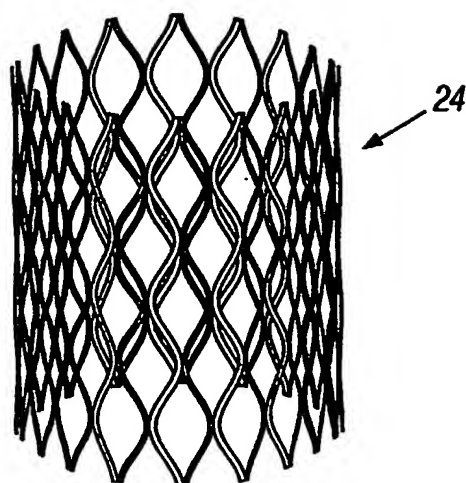


**FIG. 8D**



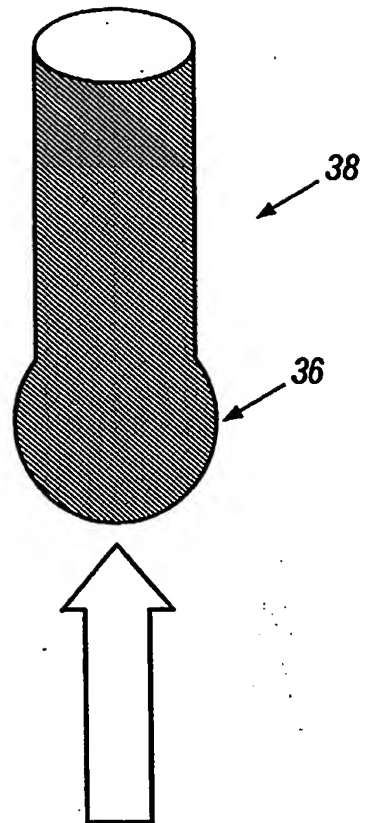
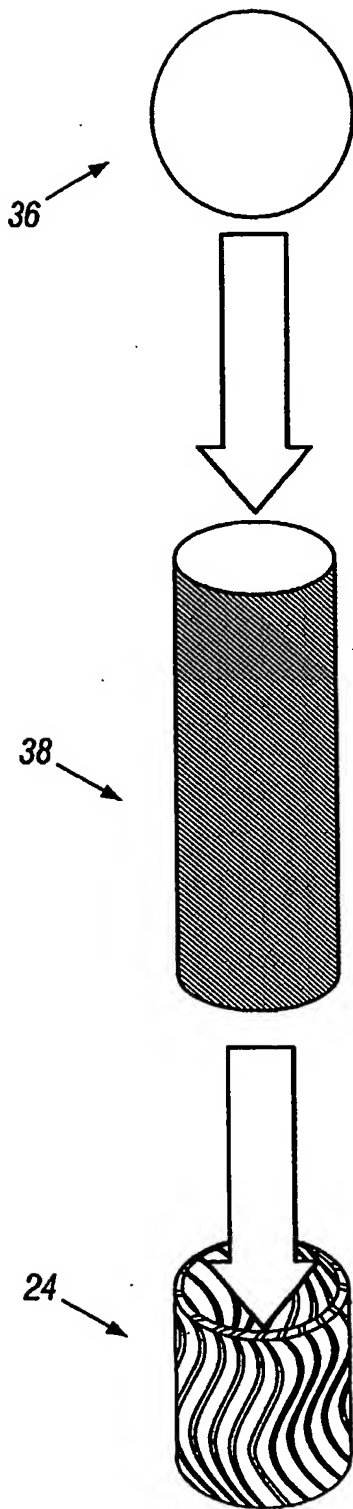


**FIG. 9A**



**FIG. 9B**

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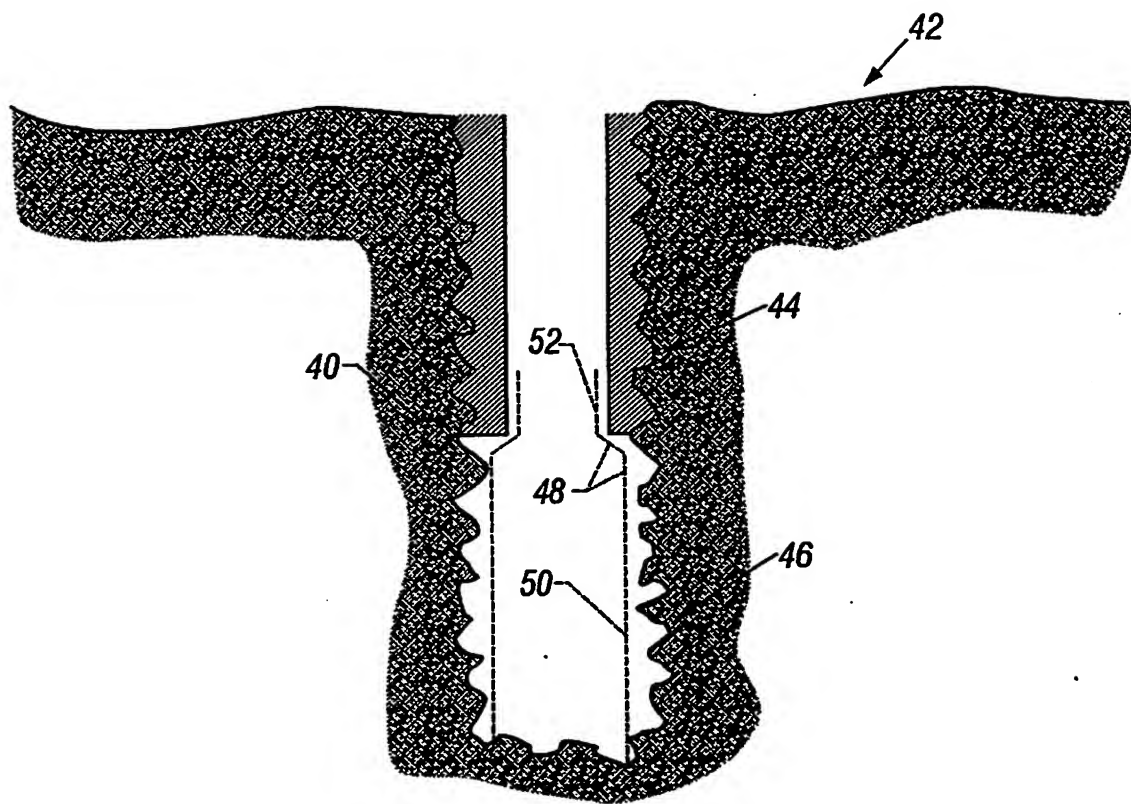


FIG. 11

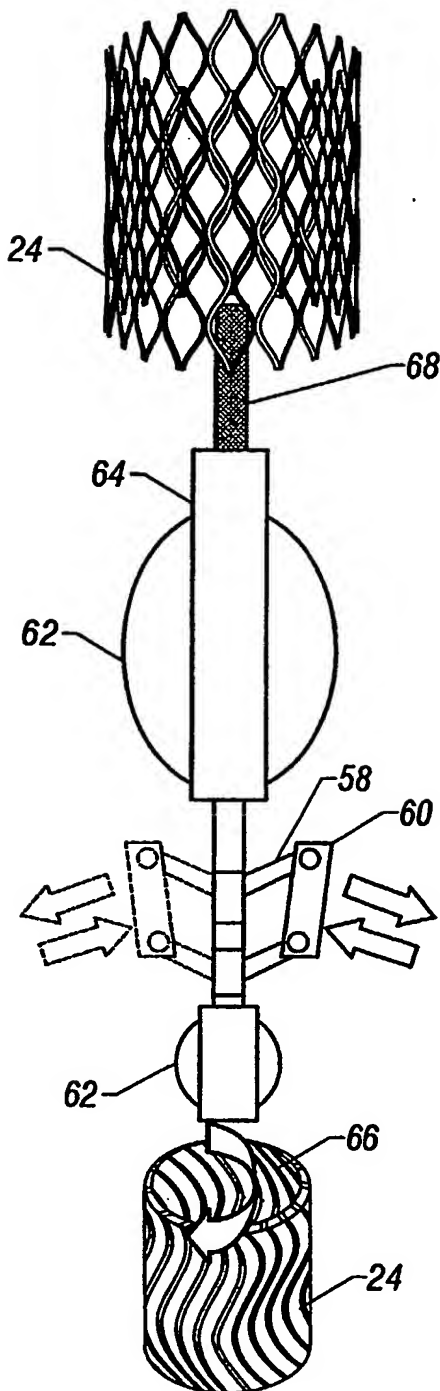


FIG. 12

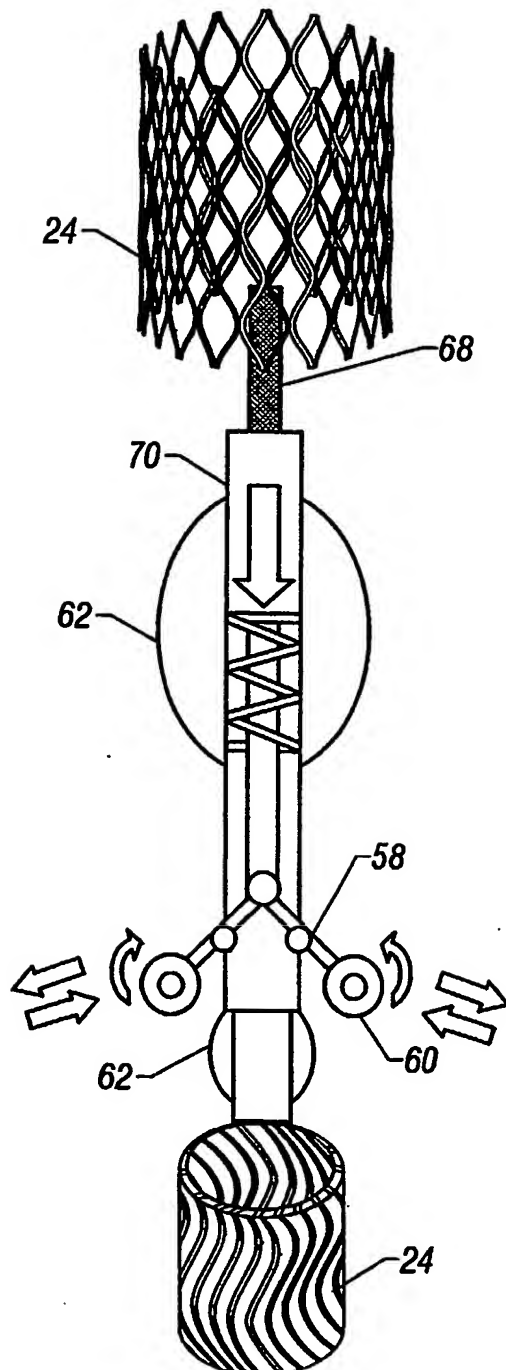
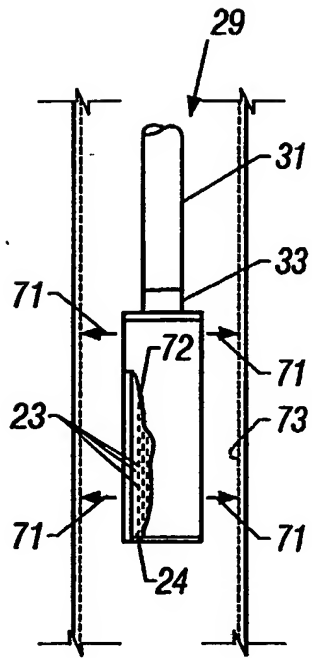
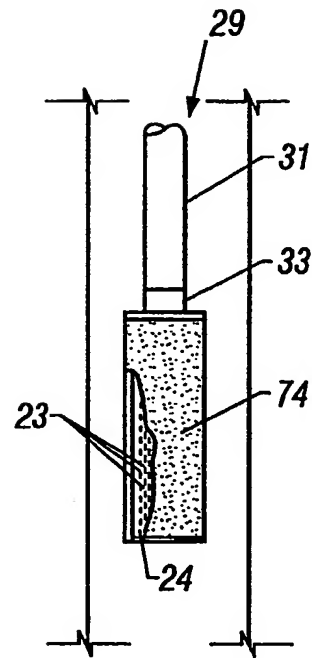


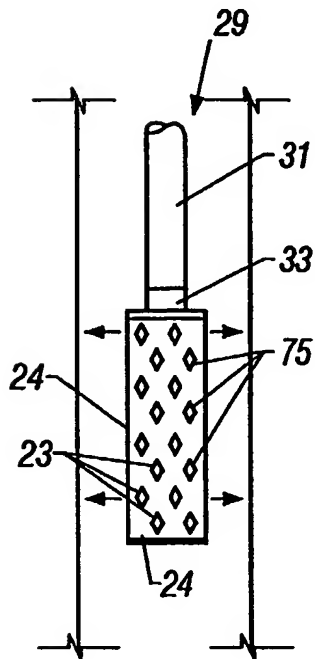
FIG. 13



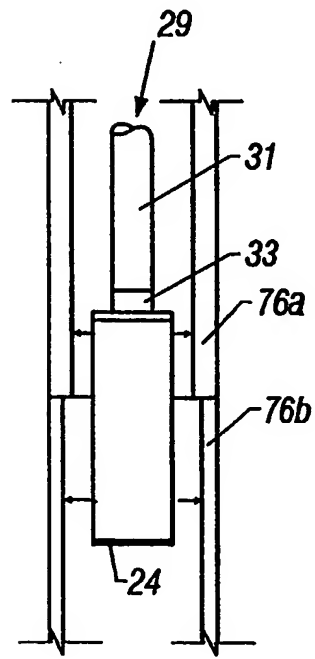
**FIG. 14**



**FIG. 14A**



**FIG. 14B**



**FIG. 14C**

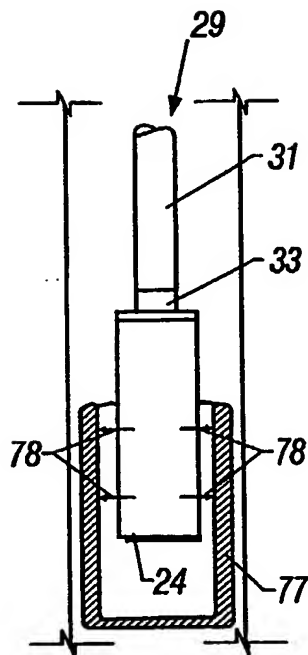


FIG. 14D

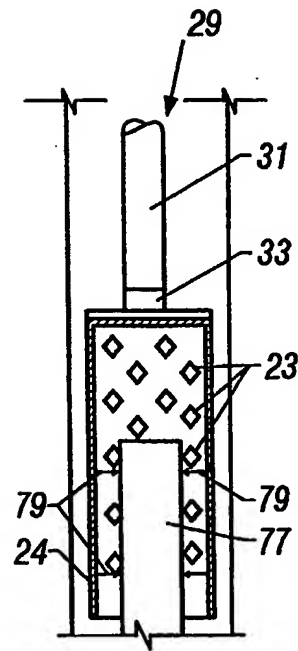


FIG. 14E

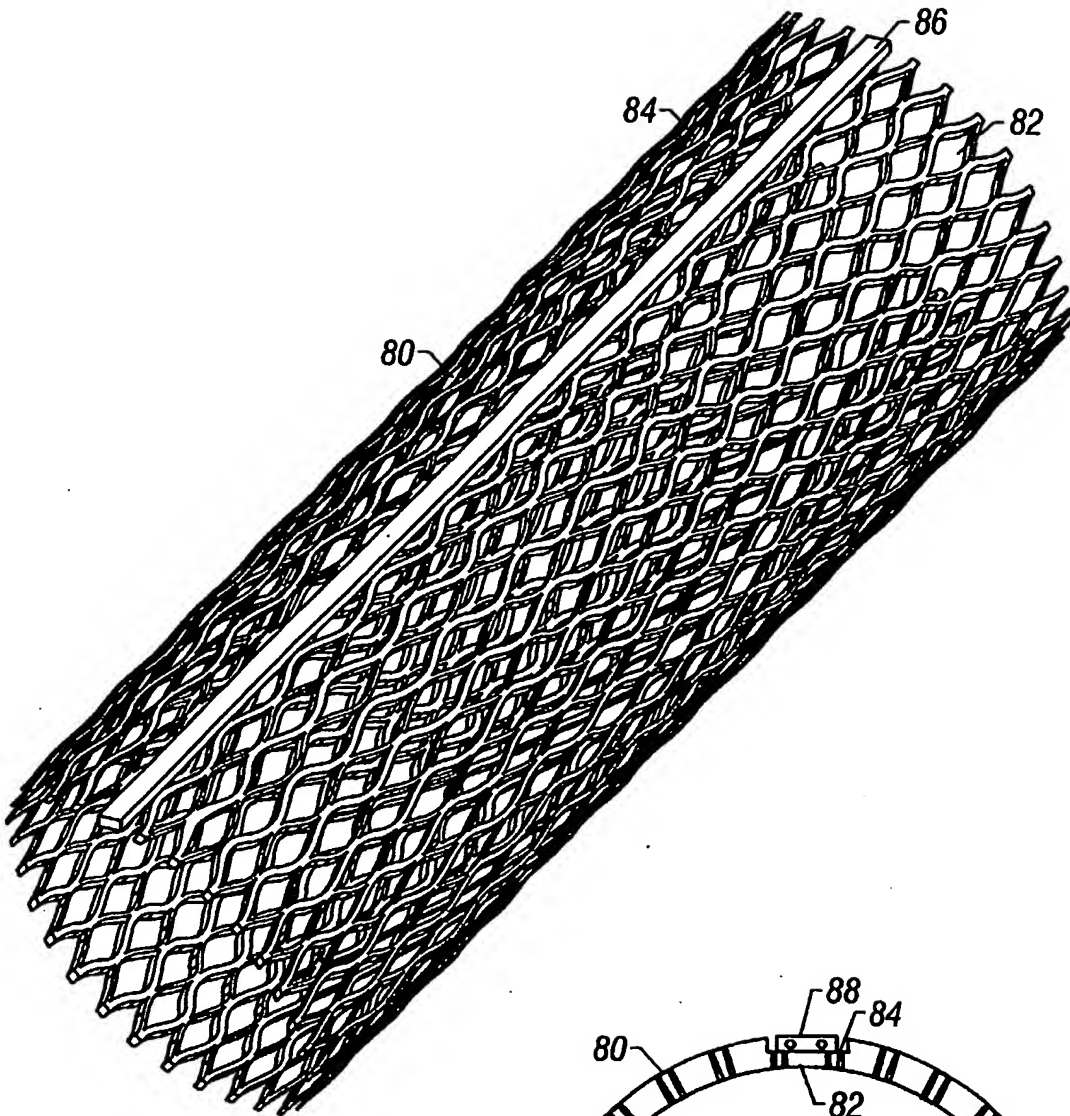


FIG. 15

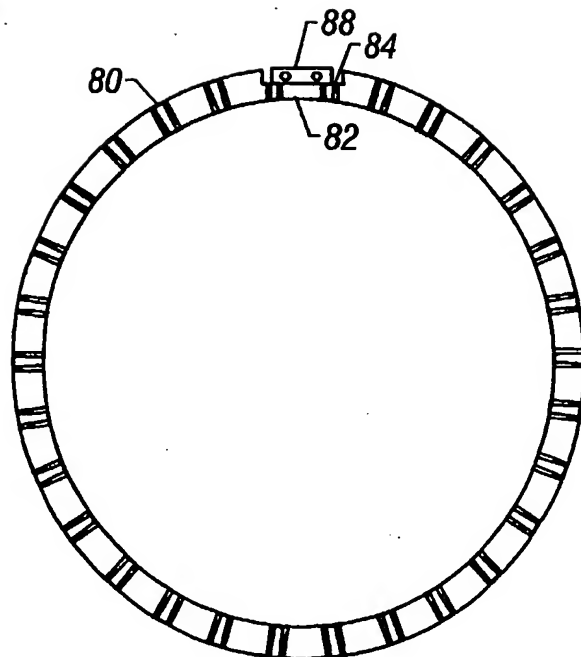
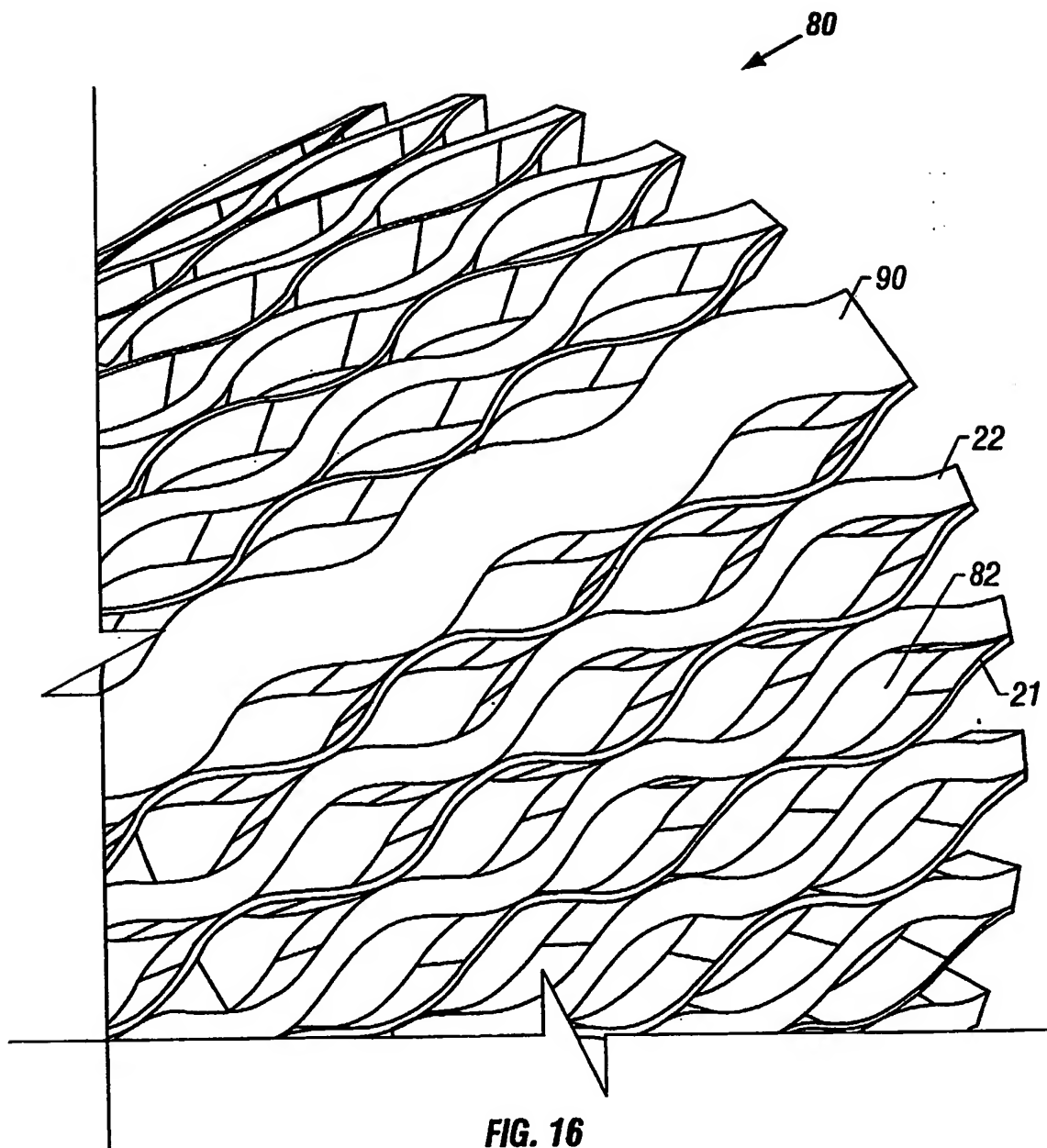


FIG. 15A





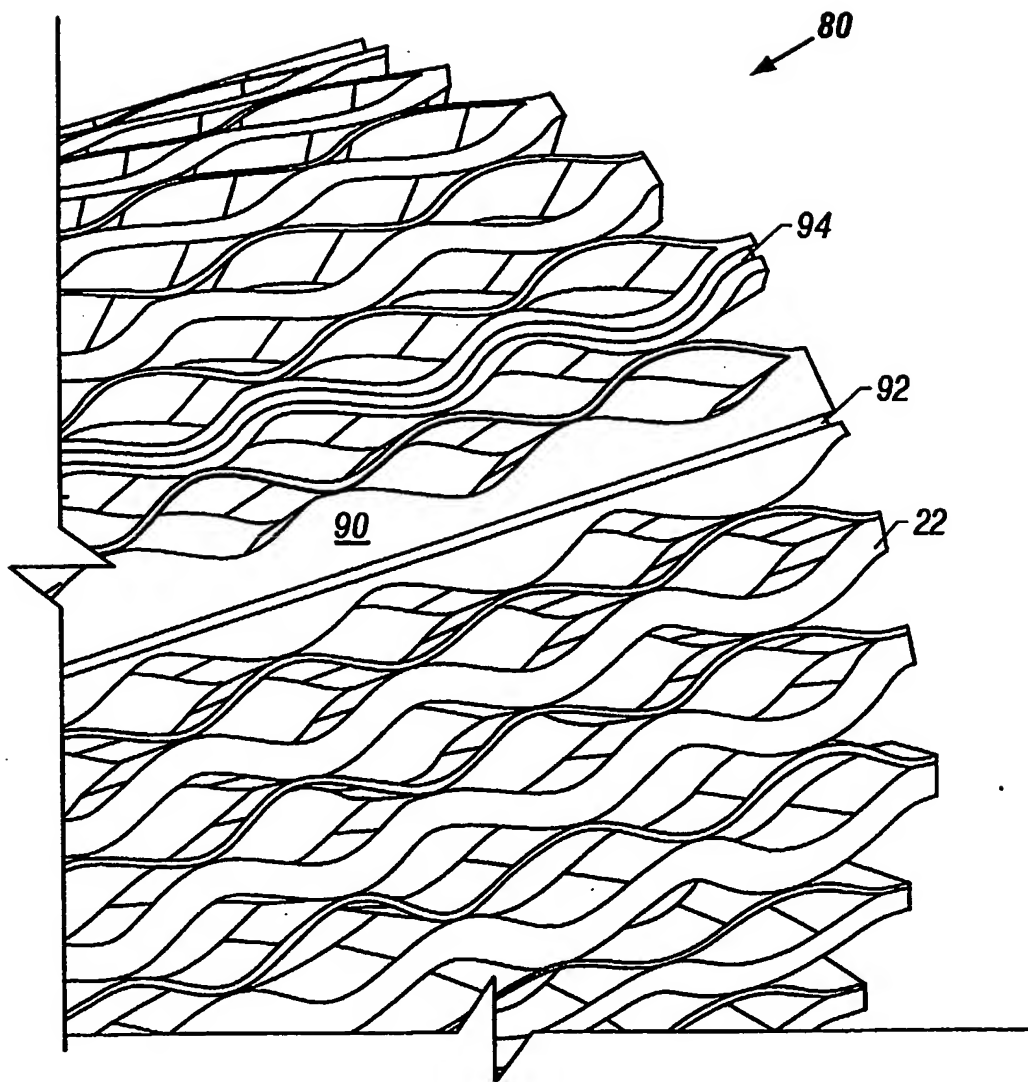


FIG. 17A

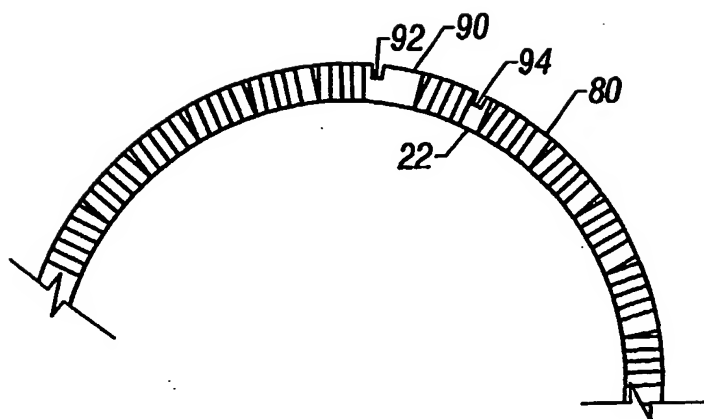


FIG. 17B

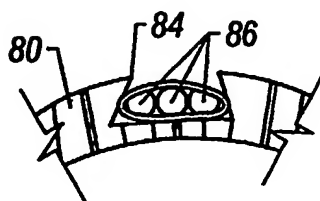


FIG. 18

## **EXPANDABLE TUBING AND METHOD**

### **FIELD OF THE INVENTION**

This invention relates to equipment that can be used in the drilling and completion of wellbores in an underground formation and in the production of fluids from such wells.

### **BACKGROUND OF THE INVENTION**

Fluids such as oil, natural gas and water are obtained from a subterranean geologic formation (a "reservoir") by drilling a well that penetrates the fluid-bearing formation. Once the well has been drilled to a certain depth the borehole wall must be supported to prevent collapse. Conventional well drilling methods involve the installation of a casing string and cementing between the casing and the borehole to provide support for the borehole structure. After cementing a casing string in place, the drilling to greater depths can commence. After each subsequent casing string is installed, the next drill bit must pass through the inner diameter of the casing. In this manner each change in casing requires a reduction in the borehole diameter. This repeated reduction in the borehole diameter creates a need for very large initial borehole diameters to permit a reasonable pipe diameter at the depth where the wellbore penetrates the producing formation. The need for larger boreholes and multiple casing strings

results in more time, material and expense being used than if a uniform size borehole could be drilled from the surface to the producing formation.

Various methods have been developed to stabilize or complete uncased boreholes. U.S. Patent No. 5,348,095 to Worrall et al. discloses a method involving the radial expansion of a casing string to a configuration with a larger diameter. Very large forces are needed to impart the radial deformation desired in this method. In an effort to decrease the forces needed to expand the casing string, methods that involve expanding a liner that has longitudinal slots cut into it have been proposed (U.S. Patents Nos. 5,366,012 and 5,667,011). These methods involve the radial deformation of the slotted liner into a configuration with an increased diameter by running an expansion mandrel through the slotted liner. These methods still require significant amounts of force to be applied throughout the entire length of the slotted liner.

A problem sometimes encountered while drilling a well is the loss of drilling fluids into subterranean zones. The loss of drilling fluids usually leads to increased expenses but can result in a borehole collapse and a costly "fishing" job to recover the drill string or other tools that were in the well. Various additives are commonly used within the drilling fluids

to help seal off loss circulation zones, such as cottonseed hulls or synthetic fibers.

Once a well is put in production an influx of sand from the producing formation can lead to undesired fill within the wellbore and can damage valves and other production related equipment. Many methods have been attempted for sand control.

The present invention is directed to overcoming, or at least reducing the effects of one or more of the problems set forth above, and can be useful in other applications as well.

#### **SUMMARY OF THE INVENTION**

According to the present invention, a technique is provided for use of an expandable bistable device in a borehole. The bistable device is stable in a first contracted configuration and a second expanded configuration. An exemplary device is generally tubular, having a larger diameter in the expanded configuration than in the contracted configuration. The technique also may utilize a conveyance mechanism able to transport the bistable device to a location in a subterranean borehole. Furthermore, the bistable device can be constructed in various configurations for a variety of applications.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

The invention will hereafter be described with reference to the accompanying drawings, wherein like reference numerals denote like elements, and:

Figures 1A and 1B are illustrations of the forces imposed to make a bistable structure;

Figure 2A and 2B show force-deflection curves of two bistable structures;

Figures 3A - 3F illustrate expanded and collapsed states of three bistable cells with various thickness ratios;

Figures 4A and 4B illustrate a bistable expandable tubular in its expanded and collapsed states;

Figures 4C and 4D illustrate a bistable expandable tubular in collapsed and expanded states within a wellbore;

Figures 5A and 5B illustrate an expandable packer type of deployment device;

Figures 6A and 6B illustrate a mechanical packer type of deployment device;

Figures 7A - 7D illustrate an expandable swage type of deployment device;

Figures 8A - 8D illustrate a piston type of deployment device;

Figures 9A and 9B illustrate a plug type of deployment device;

Figures 10A and 10B illustrate a ball type of deployment device;

Figure 11 is a schematic of a wellbore utilizing an expandable bistable tubular;

Figure 12 illustrates a motor driven radial roller deployment device; and

Figure 13 illustrates a hydraulically driven radial roller deployment device.

Figure 14 illustrates a bistable expandable tubular having a wrapping;

Figure 14A is a view similar to Figure 14 in which the wrapping comprises a screen;

Figure 14B is a view similar to Figure 14 showing another alternate embodiment;

Figure 14C is a view similar to Figure 14 showing another alternate embodiment;

Figure 14D is a view similar to Figure 14 showing another alternate embodiment;

Figure 14E is a view similar to Figure 14 showing another alternate embodiment;

Figure 15 is a perspective view of an alternative embodiment of the present invention.

Figure 15A is a cross-sectional view of an alternative embodiment of the present invention.

Figure 16 is a partial perspective view of an alternative embodiment of the present invention.

Figures 17A-B are a partial perspective view and a partial cross-sectional end view respectively of an alternative embodiment of the present invention.

Figure 18 is a partial cross-sectional end view of an alternative embodiment of the present invention.

While the invention is susceptible to various modifications and alternative forms, specific embodiments thereof have been shown by way of example in the drawings and are herein described in detail. It should be understood, however, that the description herein of specific embodiments is not intended to limit the invention to the particular forms disclosed, but on the contrary, the intention is to cover all modifications, equivalents, and alternatives falling within the spirit and scope of the invention as defined by the appended claims.

#### **DETAILED DESCRIPTION OF EXEMPLARY EMBODIMENTS**

Bistable devices used in the present invention can take advantage of a principle illustrated in Figures 1A and 1B. Figure 1A shows a rod 10 fixed at each end to rigid supports 12. If the rod 10 is subjected to an axial force it begins to deform as shown in Figure 1B. As the axial force is increased



rod 10 ultimately reaches its Euler buckling limit and deflects to one of the two stable positions shown as 14 and 15. If the buckled rod is now clamped in the buckled position, a force at right angles to the long axis can cause the rod to move to either of the stable positions but to no other position. When the rod is subjected to a lateral force it must move through an angle  $\beta$  before deflecting to its new stable position.

Bistable systems are characterized by a force deflection curve such as those shown in Figures 2A and 2B. The externally applied force 16 causes the rod 10 of Fig. 1B to move in the direction X and reaches a maximum 18 at the onset of shifting from one stable configuration to the other. Further deflection requires less force because the system now has a negative spring rate and when the force becomes zero the deflection to the second stable position is spontaneous.

The force deflection curve for this example is symmetrical and is illustrated in Figure 2A. By introducing either a precurvature to the rod or an asymmetric cross section the force deflection curve can be made asymmetric as shown in Figure 2B. In this system the force 19 required to cause the rod to assume one stable position is greater than the force 20 required to cause the reverse deflection. The force 20 must be greater than zero for the system to have

bistable characteristics.

Bistable structures, sometimes referred to as toggle devices, have been used in industry for such devices as flexible discs, over center clamps, hold-down devices and quick release systems for tension cables (such as in sailboat rigging backstays).

Instead of using the rigid supports as shown in Figures 1A and 1B, a cell can be constructed where the restraint is provided by curved struts connected at each end as shown in Figures 3A - 3F. If both struts 21 and 22 have the same thickness as shown in Figures 3A and 3B, the force deflection curve is linear and the cell lengthens when compressed from its open position Figure 3B to its closed position Figure 3A. If the cell struts have different thicknesses, as shown in Figures 3C - 3F, the cell has the force deflection characteristics shown in Figure 2B, and does not change in length when it moves between its two stable positions. An expandable bistable tubular can thus be designed so that as the radial dimension expands, the axial length remains constant. In one example, if the thickness ratio is over approximately 2:1, the heavier strut resists longitudinal changes. By changing the ratio of thick-to-thin strut dimensions, the opening and closing forces can be changed. For example, Figures 3C and 3D illustrated a thickness ratio

of approximately 3:1, and Figures 3E and 3F illustrate a thickness ratio of approximately 6:1.

An expandable bore bistable tubular, such as casing, a tube, a patch, or pipe, can be constructed with a series of circumferential bistable connected cells 23 as shown in Figures 4A and 4B, where each thin strut 21 is connected to a thick strut 22. The longitudinal flexibility of such a tubular can be modified by changing the length of the cells and by connecting each row of cells with a compliant link. Further, the force deflection characteristics and the longitudinal flexibility can also be altered by the design of the cell shape. Figure 4A illustrates an expandable bistable tubular 24 in its expanded configuration while Figure 4B illustrates the expandable bistable tubular 24 in its contracted or collapsed configuration. Within this application the term "collapsed" is used to identify the configuration of the bistable element or device in the stable state with the smallest diameter, it is not meant to imply that the element or device is damaged in any way. In the collapsed state, bistable tubular 24 is readily introduced into a wellbore 29, as illustrated in Figure 4C. Upon placement of the bistable tubular 24 at a desired wellbore location, it is expanded, as illustrated in Figure 4D.

The geometry of the bistable cells is such that the tubular cross-section can be expanded in the radial direction to increase the overall diameter of the tubular. As the tubular expands radially, the bistable cells deform elastically until a specific geometry is reached. At this point the bistable cells move, e.g. snap, to a final expanded geometry. With some materials and/or bistable cell designs, enough energy can be released in the elastic deformation of the cell (as each bistable cell snaps past the specific geometry) that the expanding cells are able to initiate the expansion of adjoining bistable cells past the critical bistable cell geometry. Depending on the deflection curves, a portion or even an entire length of bistable expandable tubular can be expanded from a single point.

In like manner if radial compressive forces are exerted on an expanded bistable tubular, it contracts radially and the bistable cells deform elastically until a critical geometry is reached. At this point the bistable cells snap to a final collapsed structure. In this way the expansion of the bistable tubular is reversible and repeatable. Therefore the bistable tubular can be a reusable tool that is selectively changed between the expanded state as shown in Figure 4A and the collapsed state as shown in Figure 4B.

In the collapsed state, as in Figure 4B, the bistable expandable tubular is easily inserted into the wellbore and placed into position. A deployment device is then used to change the configuration from the collapsed state to the expanded state.

In the expanded state, as in Figure 4A, design control of the elastic material properties of each bistable cell can be such that a constant radial force can be applied by the tubular wall to the constraining wellbore surface. The material properties and the geometric shape of the bistable cells can be designed to give certain desired results.

One example of designing for certain desired results is an expandable bistable tubular string with more than one diameter throughout the length of the string. This can be useful in boreholes with varying diameters, whether designed that way or as a result of unplanned occurrences such as formation washouts or keyseats within the borehole. This also can be beneficial when it is desired to have a portion of the bistable expandable device located inside a cased section of the well while another portion is located in an uncased section of the well. Figure 11 illustrates one example of this condition. A wellbore 40 is drilled from the surface 42 and comprises a cased section 44 and an openhole section 46. An expandable bistable device 48 having segments 50, 52 with

various diameters is placed in the well. The segment with a larger diameter 50 is used to stabilize the openhole section 46 of the well, while the segment having a reduced diameter 52 is located inside the cased section 44 of the well.

Bistable collars or connectors 24A (see Figure 4C) can be designed to allow sections of the bistable expandable tubular to be joined together into a string of useful lengths using the same principle as illustrated in Figure 4A and 4B. This bistable connector 24A also incorporates a bistable cell design that allows it to expand radially using the same mechanism as for the bistable expandable tubular component. Exemplary bistable connectors have a diameter slightly larger than the expandable tubular sections that are being joined. The bistable connector is then placed over the ends of the two sections and mechanically attached to the expandable tubular sections. Mechanical fasteners such as screws, rivets or bands can be used to connect the connector to the tubular sections. The bistable connector typically is designed to have an expansion rate that is compatible with the expandable tubular sections, so that it continues to connect the two sections after the expansion of the two segments and the connector.

Alternatively, the bistable connector can have a diameter smaller than the two expandable tubular sections joined.

Then, the connector is inserted inside of the ends of the tubulars and mechanically fastened as discussed above.

Another embodiment would involve the machining of the ends of the tubular sections on either their inner or outer surfaces to form an annular recess in which the connector is located. A connector designed to fit into the recess is placed in the recess. The connector would then be mechanically attached to the ends as described above. In this way the connector forms a relatively flush-type connection with the tubular sections.

A conveyance device 31 transports the bistable expandable tubular lengths and bistable connectors into the wellbore and to the correct position. (See Figures 4C and 4D). The conveyance device may utilize one or more mechanisms such as wireline cable, coiled tubing, coiled tubing with wireline conductor, drill pipe, tubing or casing.

A deployment device 33 can be incorporated into the bottom hole assembly to expand the bistable expandable tubular and connectors. (See Figures 4C and 4D). Deployment devices can be of numerous types such as an inflatable packer element, a mechanical packer element, an expandable swage, a piston apparatus, a mechanical actuator, an electrical solenoid, a plug type apparatus, e.g. a conically shaped device pulled or pushed through the tubing, a ball type apparatus or a rotary type expander as further discussed below.

An inflatable packer element is shown in Figures 5A and 5B and is a device with an inflatable bladder, element, or bellows incorporated into the bistable expandable tubular system bottom hole assembly. In the illustration of Figure 5A, the inflatable packer element 25 is located inside the entire length, or a portion, of the initial collapsed state bistable tubular 24 and any bistable expandable connectors (not shown). Once the bistable expandable tubular system is at the correct deployment depth, the inflatable packer element 25 is expanded radially by pumping fluid into the device as shown in Figure 5B. The inflation fluid can be pumped from the surface through tubing or drill pipe, a mechanical pump, or via a downhole electrical pump which is powered via wireline cable. As the inflatable packer element 25 expands, it forces the bistable expandable tubular 24 to also expand radially. At a certain expansion diameter, the inflatable packer element causes the bistable cells in the tubular to reach a critical geometry where the bistable "snap" effect is initiated, and the bistable expandable tubular system expands to its final diameter. Finally the inflatable packer element 25 is deflated and removed from the deployed bistable expandable tubular 24.

A mechanical packer element is shown in Figures 6A and 6B and is a device with a deformable plastic element 26 that



expands radially when compressed in the axial direction. The force to compress the element can be provided through a compression mechanism 27, such as a screw mechanism, cam, or a hydraulic piston. The mechanical packer element deploys the bistable expandable tubulars and connectors in the same way as the inflatable packer element. The deformable plastic element 26 applies an outward radial force to the inner circumference of the bistable expandable tubulars and connectors, allowing them in turn to expand from a contracted position (see Figure 6A) to a final deployment diameter (see Figure 6B).

An expandable swage is shown in Figures 7A - 7D and comprises a series of fingers 28 that are arranged radially around a conical mandrel 30. Figures 7A and 7C show side and top views respectively. When the mandrel 30 is pushed or pulled through the fingers 28 they expand radially outwards, as illustrated in Figures 7B and 7D. An expandable swage is used in the same manner as a mechanical packer element to deploy a bistable expandable tubular and connector.

A piston type apparatus is shown in Figures 8A - 8D and comprises a series of pistons 32 facing radially outwardly and used as a mechanism to expand the bistable expandable tubulars and connectors. When energized, the pistons 32 apply a radially directed force to deploy the bistable expandable tubular assembly as per the inflatable packer element.

Figures 8A and 8C illustrate the pistons retracted while Figures 8B and 8D show the pistons extended. The piston type apparatus can be actuated hydraulically, mechanically or electrically.

A plug type actuator is illustrated in Figures 9A and 9B and comprises a plug 34 that is pushed or pulled through the bistable expandable tubulars 24 or connectors as shown in Figure 9A. The plug is sized to expand the bistable cells past their critical point where they will snap to a final expanded diameter as shown in Figure 9B.

A ball type actuator is shown in Figures 10A and 10B and operates when an oversized ball 36 is pumped through the middle of the bistable expandable tubulars 24 and connectors. To prevent fluid losses through the cell slots, an expandable elastomer based liner 38 is run inside the bistable expandable tubular system. The liner 38 acts as a seal and allows the ball 36 to be hydraulically pumped through the bistable tubular 24 and connectors. The effect of pumping the ball 36 through the bistable expandable tubulars 24 and connectors is to expand the cell geometry beyond the critical bistable point, allowing full expansion to take place as shown in Figure 10B. Once the bistable expandable tubulars and connectors are expanded, the elastomer sleeve 38 and ball 36 are withdrawn.

Radial roller type actuators also can be used to expand the bistable tubular sections. Figure 12 illustrates a motor driven expandable radial roller tool. The tool comprises one or more sets of arms 58 that are expanded to a set diameter by means of a mechanism and pivot. On the end of each set of arms is a roller 60. Centralizers 62 can be attached to the tool to locate it correctly inside the wellbore and the bistable tubular 24. A motor 64 provides the force to rotate the whole assembly, thus turning the roller(s) circumferentially inside the wellbore. The axis of the roller(s) is such as to allow the roller(s) to rotate freely when brought into contact with the inner surface of the tubular. Each roller can be conically-shaped in section to increase the contact area of roller surface to the inner wall of the tubular. The rollers are initially retracted and the tool is run inside the collapsed bistable tubular. The tool is then rotated by the motor 64, and rollers 60 are moved outwardly to contact the inner surface of the bistable tubular. Once in contact with the tubular, the rollers are pivoted outwardly a greater distance to apply an outwardly radial force to the bistable tubular. The outward movement of the rollers can be accomplished via centrifugal force or an appropriate actuator mechanism coupled between the motor 64 and the rollers 60.

The final pivot position is adjusted to a point where the bistable tubular can be expanded to the final diameter. The tool is then longitudinally moved through the collapsed bistable tubular, while the motor continues to rotate the pivot arms and rollers. The rollers follow a shallow helical path 66 inside the bistable tubular, expanding the bistable cells in their path. Once the bistable tubular is deployed, the tool rotation is stopped and the roller retracted. The tool is then withdrawn from the bistable tubular by a conveyance device 68 that also can be used to insert the tool.

Figure 13 illustrates a hydraulically driven radial roller deployment device. The tool comprises one or more rollers 60 that are brought into contact with the inner surface of the bistable tubular by means of a hydraulic piston 70. The outward radial force applied by the rollers can be increased to a point where the bistable tubular expands to its final diameter. Centralizers 62 can be attached to the tool to locate it correctly inside the wellbore and bistable tubular 24. The rollers 60 are initially retracted and the tool is run into the collapsed bistable tubular 24. The rollers 60 are then deployed and push against the inside wall of the bistable tubular 24 to expand a portion of the tubular to its final diameter. The entire tool is then pushed or pulled longitudinally through the bistable tubular 24 expanding the entire length of bistable cells 23. Once the

bistable tubular 24 is deployed in its expanded state, the rollers 60 are retracted and the tool is withdrawn from the wellbore by the conveyance device 68 used to insert it. By altering the axis of the rollers 60, the tool can be rotated via a motor as it travels longitudinally through the bistable tubular 24.

Power to operate the deployment device can be drawn from one or a combination of sources such as: electrical power supplied either from the surface or stored in a battery arrangement along with the deployment device; hydraulic power provided by surface or downhole pumps, turbines or a fluid accumulator, and mechanical power supplied through an appropriate linkage actuated by movement applied at the surface or stored downhole such as in a spring mechanism.

The bistable expandable tubular system is designed so the internal diameter of the deployed tubular is expanded to maintain a maximum cross-sectional area along the expandable tubular. This feature enables mono-bore wells to be constructed and facilitates elimination of problems associated with traditional wellbore casing systems where the casing outside diameter must be stepped down many times, restricting access, in long wellbores.

The bistable expandable tubular system can be applied in numerous applications such as an expandable open hole liner (see Figure 14) where the bistable expandable tubular 24 is used to support an open hole formation by exerting an external radial force on the wellbore surface. As bistable tubular 24 is radially expanded in the direction of arrows 71, the tubular moves into contact with the surface forming wellbore 29. These radial forces help stabilize the formations and allow the drilling of wells with fewer conventional casing strings. The open hole liner also can comprise a material, e.g. a wrapping 72, that reduces the rate of fluid loss from the wellbore into the formations. The wrapping 72 can be made from a variety of materials including expandable metallic and/or elastomeric materials. By reducing fluid loss into the formations, the expense of drilling fluids can be reduced and the risk of losing circulation and/or borehole collapse can be minimized.

Liners also can be used within wellbore tubulars for purposes such as corrosion protection. One example of a corrosive environment is the environment that results when carbon dioxide is used to enhance oil recovery from a producing formation. Carbon dioxide ( $\text{CO}_2$ ) readily reacts with any water ( $\text{H}_2\text{O}$ ) that is present to form carbonic acid ( $\text{H}_2\text{CO}_3$ ). Other acids can also be generated, especially if sulfur compounds are present. Tubulars used to inject the carbon

dioxide as well as those used in producing wells are subject to greatly elevated corrosion rates. The present invention can be used for placing protective liners, a bistable tubular 24, within an existing tubular (e.g. tubular 73 illustrated with dashed lines in Figure 14) to minimize the corrosive effects and to extend the useful life of the wellbore tubulars.

Another application involves use of the bistable tubular 24 illustrated in Figure 14 as an expandable perforated liner. The open bistable cells in the bistable expandable tubular allow unrestricted flow from the formation while providing a structure to stabilize the borehole.

Still another application of the bistable tubular 24 is as an expandable sand screen where the bistable cells are sized to act as a sand control screen or an expandable screen element 74 can be affixed to the bistable expandable tubular as illustrated in Figure 14A in its collapsed state. The expandable screen element 74 can be formed as a wrapping around bistable tubular 24. It has been found that the imposition of hoop stress forces onto the wall of a borehole will in itself help stabilize the formation and reduce or eliminate the influx of sand from the producing zones, even if no additional screen element is used.

Another application of the bistable tubular 24 is as a reinforced expandable liner where the bistable expandable tubular cell structure is reinforced with a cement or resin 75, as illustrated in Figure 14B. The cement or resin 75 provides increased structural support or hydraulic isolation from the formation.

The bistable expandable tubular 24 also can be used as an expandable connection system to join traditional lengths of casing 76a or 76b of different diameters as illustrated in Figure 14C. The tubular 24 also can be used as a structural repair joint to provide increased strength for existing sections of casing.

Another application includes using the bistable expandable tubular 24 as an anchor within the wellbore from which other tools or casings can be attached, or as a "fishing" tool in which the bistable characteristics are utilized to retrieve items lost or stuck in a wellbore. The bistable expandable tubular 24 in its collapsed configuration is inserted into a lost item 77 and then expanded as indicated by arrows 78 in Figure 14D. In the expanded configuration the bistable tubular exerts radial forces that assist in retrieving the lost item. The bistable tubular also can be run into the well in its expanded configuration, placed over and collapsed in the direction of arrows 79 around lost item



77 in an attempt to attach and retrieve it as illustrated in Figure 14E. Once lost item 77 is gripped by bistable tubular 24, it can be retrieved through wellbore 29.

The above described bistable expandable tubulars can be made in a variety of manners such as: cutting appropriately shaped paths through the wall of a tubular pipe thereby creating an expandable bistable device in its collapsed state; cutting patterns into a tubular pipe thereby creating an expandable bistable device in its expanded state and then compressing the device into its collapsed state; cutting appropriate paths through a sheet of material, rolling the material into a tubular shape and joining the ends to form an expandable bistable device in its collapsed state; or cutting patterns into a sheet of material, rolling the material into a tubular shape, joining the adjoining ends to form an expandable bistable device in its expanded state and then compressing the device into its collapsed state.

The materials of construction for the bistable expandable tubulars can include those typically used within the oil and gas industry such as carbon steel. They can also be made of specialty alloys (such as a monel, inconel, hastelloy or tungsten-based alloys) if the application requires.

The configurations shown for the bistable tubular 24 are illustrative of the operation of a basic bistable cell. Other configurations may be suitable, but the concept presented is also valid for these other geometries.

Figure 15 illustrates an expandable tubing 80 formed of bi-stable cells 82. The tubing 80 defines a thinned portion 84 (best seen in Figure 15) which may be in the form of a slot, as shown, a flattening, or other thinning of a portion of the tubing 80. The thinned portion 84 extends generally longitudinally and may be linear, helical, or follow some other circuitous path. In one embodiment, the thinned portion extends from one end of the tubing to the other to provide a communication line path 84 for the tubing 80. In such an embodiment, a communication line 86 may pass through the communication line path 84 along the tubing 80. In this way, the communication line 86 stays within the general outside diameter of the tubing 80 or extends only slightly outside this diameter. Although the tubing is shown with one thinned portion 84, it may include a plurality that are spaced about the circumference of the tubing 80. The thinned portion 84 may be used to house a conduit (not shown) through which communication lines 86 pass or which is used for the transport of fluids or other materials, such as mixtures of fluids and solids.

As used herein, the term "communication line" refers to any type of communication line such as electric, hydraulic, fiber optic, combinations of these, and the like.

Figure 15A illustrates an exemplary thinned portion 84 designed to receive a device 88. As with the cable placement, device 88 is at least partially housed in the thinned portion of the tubing 80 so that the extent to which it extends beyond the outer diameter of the tubing 80 is lessened. Examples of certain alternative embodiments of devices 88 are electrical devices, measuring devices, meters, gauges, sensors. More specific examples comprise valves, sampling devices, a device used in intelligent or smart well completion, temperature sensors, pressure sensors, flow-control devices, flow rate measurement devices, oil/water/gas ratio measurement devices, scale detectors, equipment sensors (e.g., vibration sensors), sand detection sensors, water detection sensors, data recorders, viscosity sensors, density sensors, bubble point sensors, composition sensors, resistivity array devices and sensors, acoustic devices and sensors, other telemetry devices, near infrared sensors, gamma ray detectors, H<sub>2</sub>S detectors, CO<sub>2</sub> detectors, downhole memory units, downhole controllers. Examples of measurements that the devices might make are flow rate, pressure, temperature, differential pressure, density, relative amounts of liquid, gas, and solids, water cut, oil-water ratio, and other measurements.

As shown in the figure, the device 88 may be exposed to fluid inside and outside of tubing 80 via openings formed by the cells 82. Thus, the thinned portion 84 may bridge openings as well as linkages 21, 22 of the cells 82. Also note that the communication line 86 and associated communication line path 84 may extend a portion of the length of the tubing 80 in certain alternative designs. For example, if a device 88 is placed intermediate the ends of the tubing 80, the communication line passageway 84 may only need to extend from an end of the tubing to the position of the device 80.

Figure 16 illustrates an expandable tubing 80 formed of bi-stable cells 82 having thin struts 21 and thick struts 22. At least one of the thick struts (labeled as 90) is relatively wider than other struts of the tubing 80. The wider strut 90 may be used for various purposes such as routing of communication lines, including cables, or devices, such as sensor arrays.

Figures 17A and 17B illustrate tubing 80 having a strut 90 that is relatively wider than the other thick struts 22. A passageway 92 formed in the strut 90 facilitates placement of a communication line in the well and through the tubing 80 and may be used for other purposes. Figure 17B is a cross

sectional view showing the passageway 92. Passageway 92 is an alternative embodiment of a communication line path 84. A passageway 94 may be configured to generally follow the curvature of a strut, e.g. one of the thick struts 22, as further illustrated in Figures 17A and 17B.

Figure 18 illustrates a thinned portion 84 having a dovetail design with a relatively narrower opening. The communication line 86 is formed so that it fits through the relatively narrow opening into the wider, lower portion, e.g. by inserting one side edge and then the other. Communication line 86 is held in place due to the dovetail design as is apparent from the figures. The width of the communication line 86 is greater than the width of the opening. Note that the communication line 86 may comprise a bundle of lines which may be of the same or different forms (e.g., a hydraulic, an electric, and a fiber optic line bundled together). Also, connectors for connecting adjacent tubings may incorporate a connection for the communication lines.

Note that the communication line passageway 84 may be used in conjunction with other types of expandable tubings, such as those of the expandable slotted liner type disclosed in U.S. Patent No. 5,366,012, issued November 22, 1994 to Lohbeck, the folded tubing types of U.S. Patent No. 3,489,220, issued January 13, 1970 to Kinley, U.S. Patent No. 5,337,823,

issued August 16, 1994 to Nobileau, U.S. Patent No. 3,203,451,  
issued August 31, 1965 to Vincent.

The particular embodiments disclosed herein are illustrative only, as the invention may be modified and practiced in different but equivalent manners apparent to those skilled in the art having the benefit of the teachings herein. Furthermore, no limitations are intended to the details of construction or design herein shown, other than as described in the claims below. It is therefore evident that the particular embodiments disclosed above may be altered or modified and all such variations are considered within the scope and spirit of the invention. Accordingly, the protection sought herein is as set forth in the claims below.

### CLAIMS

1. An apparatus for use in a wellbore, comprising:  
  
an expandable bistable device configured for  
  
deployment proximate a wellbore wall, the  
  
expandable bistable device having a plurality  
  
of bistable cells arranged in a generally  
  
tubular shape, the plurality of bistable cells  
  
being stable in a collapsed configuration and  
  
in an expanded configuration.
2. The apparatus as recited in claim 1, wherein each  
bistable cell comprises at least two elongated members  
connected to each other.
3. The apparatus as recited in claim 2, wherein the  
collapsed configuration is a first generally tubular  
configuration and the expanded configuration is a second  
generally tubular configuration having a larger diameter than  
the first generally tubular configuration.
4. The apparatus as recited in claim 3, further  
comprising a conveyance device able to transport the

expandable bistable device to a desired location in the wellbore.

5. The apparatus as recited in claim 4, wherein the apparatus further comprises a deployment device able to initiate expansion of the expandable bistable device from its first generally tubular configuration to its second generally tubular configuration.

6. The apparatus as recited in claim 4, wherein each cell comprises a first member and a second member, the first member and the second member each comprising a mid-point and two ends, and further wherein the first member is more flexible than the second member.

7. The apparatus as recited in claim 6, wherein the first and second members are mechanically connected such that the second member hinders deformation of the first member.

8. The apparatus as recited in claim 7, wherein the first member has two stable positions, the first stable position being where the first member mid-point is adjacent to the second member mid-point, the second stable position being where the first member mid-point is displaced from the second member mid-point to form a gap between the first member mid-point and the second member mid-point.



9. The apparatus as recited in claim 6, wherein the second member has a greater thickness than the first member.

10. The apparatus as recited in claim 6, wherein the thickness ratio of the second member to the first member is greater than approximately 3:1.

11. The apparatus as recited in claim 6, wherein the thickness ratio of the second member to the first member is greater than approximately 6:1.

12. The apparatus as recited in claim 4, wherein the bistable device further comprises a wrapping attached to the outer surface of the bistable device.

13. The apparatus as recited in claim 12, wherein the wrapping comprises an expandable screen.

14. The apparatus as recited in claim 4, wherein the bistable device further comprises a deformable material attached to the outer surface of the bistable device.

15. The apparatus as recited in claim 14, wherein the deformable material comprises an elastomer.

16. The apparatus as recited in claim 15, wherein the elastomer is selected to be resistant to crude oils, brines, and acids encountered in oil and gas wells.

17. The apparatus as recited in claim 4, wherein the bistable device in its second generally tubular configuration comprises a plurality of diameters.

18. A method of stabilizing an uncased section of a wellbore in an underground formation, comprising:

providing an expandable bistable device having a generally tubular shape that comprises a plurality of bistable cells;

placing the bistable device at a position in the wellbore while in a first stable state; and

radially expanding the bistable device to a second stable state having a generally tubular configuration without substantially reducing axial length.

19. The method as recited in claim 18, further comprising attaching a wrapping to the outer surface of the bistable device.

20. The method as recited in claim 19, wherein attaching comprises attaching an expandable screen.

21. The method as recited in claim 18, further comprising applying a deformable material to the outer surface of the bistable device.

22. The method as recited in claim 21, wherein applying comprises applying an elastomeric material.

23. The method as recited in claim 18, wherein radially expanding comprises expanding the bistable device to a plurality of final diameters.

24. A method for installing liners within a tubular located in a wellbore, comprising:

forming an expandable bistable device with a  
plurality of bistable cells, the expandable  
bistable device having a generally tubular  
shape;

surrounding the expandable bistable device with an  
expandable liner element attached to an outer  
surface of the bistable device;

placing the expandable bistable device at a position  
within a tubular while in a first stable state;  
and

expanding the expandable bistable device into a  
second stable state to hold the liner element  
against an inner diameter of the tubular.

25. The method as recited in claim 24, further  
comprising locating multiple bistable devices in the wellbore  
such that the ends of the adjacent bistable devices overlap  
and form a continuation of the liner element against the inner  
diameter of the tubular.

26. The method as recited in claim 24, further  
comprising creating each bistable cell with a thin strut  
connected to a thick strut.

29. A method for facilitating use of a wellbore,  
comprising:

inhibiting sand influx into a wellbore, wherein  
inhibiting comprises:

placing a bistable device at a desired position in a  
wellbore; and

expanding the bistable device at least partially through a nonstable range towards a stable state until the bistable device is able to exert hoop stress forces against the wellbore.

30. The method as recited in claim 29, further comprising attaching a wrapping to an outer surface of the bistable member.

31. The method as recited claim 30, wherein attaching comprises attaching an expandable screen.

32. A method of facilitating use of a wellbore, comprising:

isolating a portion of a wellbore with an expandable bistable device having a generally tubular shape formed by a plurality of bistable cells that permit the expandable bistable device to be selectively actuated between a contracted state and an expanded state.

33. A method of sealing a portion of a wellbore tubular, comprising:

locating a bistable device within a wellbore tubular adjacent to a zone to be sealed; and

expanding the bistable device against the wellbore tubular by moving the bistable device through a nonstable region towards an expanded stable state.

34. An apparatus for use in a wellbore, comprising:

a wellbore conduit having at least one bistable device.

35. The apparatus as recited in claim 34, wherein the bistable device comprises a plurality of bistable cells, each bistable cell comprising at least two elongated members that are connected to each other at their ends, the device being stable in a first generally tubular configuration and a second generally tubular configuration, wherein the second generally tubular configuration has a larger diameter than the first generally tubular configuration.

36. The apparatus as recited in claim 35, wherein the apparatus further comprises a conveyance device able to transport the apparatus to a location in a borehole.

37. The apparatus as recited in claim 36, wherein the apparatus further comprises a deployment device that initiates the expansion or collapse of the bistable device.

38. A system for facilitating communication along a wellbore, comprising:

an expandable tubing having a communication line passageway.

39. A system for facilitating communication along a wellbore, comprising:

an expandable tubing formed of a plurality of bistable cells, the expandable tubing having a communication line passageway.

40. The system as recited in claim 39, wherein the communication line passageway is defined by a thinned portion along the expandable tubing.

41. A wellbore tubular, comprising:

and expandable bistable tubing; and

a device mounted to the tubing.

42. The tubing of claim 41, wherein the device is selected from an electrical device, a measuring device, a meter, a gauge, and a sensor.

43. A method of routing a communication line in a well, comprising:

deploying an expandable tubing in a well;

routing at least a portion of a communication line adjacent at least a portion of the expandable tubing; and

expanding the expandable tubing.

44. The method as recited in claim 43, wherein deploying comprises running an expandable tubing formed of bistable cells into a well.

45. The method as recited in claim 43, wherein routing comprises routing a cable along an exterior of the expandable tubing.



46. The method as recited in claim 44, further comprising attaching the communication line to the expandable tubing as the expandable tubing is deployed in the well.

47. The method as recited in claim 44, further comprising forming a communication line passageway in the expandable tubing to receive the communication line.

48. The method as recited in claim 47, wherein forming comprises forming the communication line along a thick strut formed between a plurality of bistable cells.

49. The method as recited in claim 44, further comprising providing a device attached to the expandable tubing.

50. The method as recited in claim 49, wherein providing comprises attaching a sensor.

51. The method as recited in claim 49, wherein providing comprises attaching an instrument.



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Claims searched: 1-26, 32, 39

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## Patents Act 1977 Search Report under Section 17

### Databases searched:

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:

UK Cl (Ed.T): E1F FJF, FLA

Int Cl (Ed.7): E21B

Other: Online: EPODOC, WPI, JAPIO

### Documents considered to be relevant:

Category	Identity of document and relevant passage	Relevant to claims
A	WO 99/23354 A1 (Petrolene) Whole document	-
A	US 6065500 (Petrolene) Whole document	-
A	US 5924745 (Petrolene) Whole document	-

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	B	Patent document published on or after, but with priority date earlier than, the filing date of this application.